



## Technologi Solutions



In Conjunction with our legal and business network, present the

### Tier 1 “Advantage” Corporate Credit Package

#### Greetings from Technologi Solutions

I am glad to hear that you are interested in building your corporate credit. Please review the following information, complete the necessary documents and return them. Feel free to contact us with any questions you have. Here is a review of the program. Our firm will be working to raise operating capital and business credit under your Company. You will have access to our services for 12 months, during which we will pursue various funding rounds. Make sure to take care of your lines and never miss a payment. Missing one payment can reverse all the work done for your company.

#### We will help you in the following areas:

- Obtaining Unsecured Corporate Credit up to \$300,000
- Corporate consulting and legal advice for 12 months
- Building up your D&B and Experian Smart Business reports.
- Getting your Paydex score (“Corporate FICO” from D&B) to 80 or above
- Getting your Intelliscore (“Corporate FICO” from Experian Smart Business) to 80 or above
- Credibility for your business & Lower your interest rates
- Meet any current lending needs, and prepare for any future lending needs
- Liquidate cash when your business needs it

#### This is what is needed:

- Corporate Profile – P2-3
- Financial Statement – P4
- CFO Limited POA (notarized by CFO) – P5
- Credit Card Auth for Down Payment – P6
- Credit Card Auth for Monitoring – P7
- 7G Acknowledgment – P8
- Business Debt Schedule – P9
- Contract (notarized by CEO&CFO)– Separate Document
- IDs – preferably Scanned and Emailed
  - 2 of the following – license, SScard, Passport, Birth Cert, Military
  - 1 of the following – utility bill, phone, bankstatement, insurance
- Corporate Documents
  - Article
  - Officer List
  - Tax ID#

#### Our Contact Info:

Technologi Solutions Research  
P. O. Box 162869  
Atlanta, GA 30236  
770-875-4348  
[www.technologisolutions.com](http://www.technologisolutions.com)

## BUSINESS PROFILE

### BUSINESS INFORMATION

Corporation Name: \_\_\_\_\_ # Yrs in Biz \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
*Street Address (or P.O. Box)* \_\_\_\_\_ *Suite #* \_\_\_\_\_  
\_\_\_\_\_ *City* \_\_\_\_\_ *State* \_\_\_\_\_ *ZIP Code* \_\_\_\_\_

Phone No.: \_\_\_\_\_ Fax No.: \_\_\_\_\_

Tax Identification No.: \_\_\_\_\_ DUNS No.: \_\_\_\_\_

State Incorporated: \_\_\_\_\_ Corp. Type:  C  S  LLC  LLP  SP

Web Domain \_\_\_\_\_ Email Address: \_\_\_\_\_

### OFFICERS / DIRECTORS

#### CHIEF EXECUTIVE OFFICER (CEO)

Full Name: \_\_\_\_\_  
*Last* \_\_\_\_\_ *First* \_\_\_\_\_ *M.I.* \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
*Street Address (or P.O. Box)* \_\_\_\_\_ *Unit #* \_\_\_\_\_  
\_\_\_\_\_ *City* \_\_\_\_\_ *State* \_\_\_\_\_ *ZIP Code* \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Phone No.: \_\_\_\_\_ Email Address: \_\_\_\_\_

Driver's License: \_\_\_\_\_ Mother's Maiden: \_\_\_\_\_

#### CHIEF FINANCIAL OFFICER (CFO)

Full Name: \_\_\_\_\_  
*Last* \_\_\_\_\_ *First* \_\_\_\_\_ *M.I.* \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
*Street Address (or P.O. Box)* \_\_\_\_\_ *Unit #* \_\_\_\_\_  
\_\_\_\_\_ *City* \_\_\_\_\_ *State* \_\_\_\_\_ *ZIP Code* \_\_\_\_\_

Driver's License Number: \_\_\_\_\_ Mother's Maiden Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Home Phone No.: \_\_\_\_\_ Cell Phone No. \_\_\_\_\_

Business Phone No. \_\_\_\_\_ Email Address: \_\_\_\_\_

**BANKING INFORMATION**

Name of Bank

Account Number

Address of Bank

Street Address

Suite #

City

State

ZIP Code

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

**\*\*\*\* PLEASE PROVIDE A COPY OF A VOIDED BUSINESS CHECK \*\*\*\***

Please provide a brief synopsis of the nature of your current or intended business.

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What are the top 3 goals of your business during the next year?

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How will you use these obtained lines of credit in your business?

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# Financial Statement of the CFO or Corporation

Name :

Assets	Amount in Dollars
Cash - Checking Accounts	
Cash - Savings Accounts	
Certificates of Deposit	
Securities - Stocks/bonds/etc	
Notes and Contracts Receivable	
Life Insurance (cash surrender value)	
personal Property (autos, jewelry, etc)	
Retirements Funds	
Real estate	
Other Assets (specify)	
<b>Total</b>	<b>\$</b>

Liabilities	Amount in Dollars
Current Debt (credit cards, accounts)	
Notes Payable	
Taxes Payable	
Real Estate Mortgages	
Other	
<b>Total</b>	<b>\$</b>

<b>Net Worth</b>	<b>\$</b>
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### Certification of Signature

By signing this form, you declare under penalty of perjury that the foregoing is true and correct

Signature :

Date :



**\*\*Corporate Program Down Payment\*\***

**Business Finance Institute**

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**Card Type**

VISA

MASTERCARD

DISCOVER

AMEX

**Credit Card Number**

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**V Code\***

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\*3 digit code found on the far right of the backside of Visa, Mastercard, Discover

\* 4 digit code found on the front right side of AMEX

**Expiration Date**

Month

Year

**Amount**

\$

**Card Holder Information**

Entity Name

Name

Billing Address

City, State, Zip

Telephone


**Authorization**

Customer Authorizes Business Finance Institute, Inc to bill in the amount of

\$

To be charged to the above Credit Card Number

X

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Cardholder Signature

**\*\*Monthly Credit Monitoring Credit Card\*\***

**Business Finance Institute**

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**Card Type**

VISA

MASTERCARD

DISCOVER

AMEX

**Credit Card Number**

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**V Code\***

--	--	--	--

\*3 digit code found on the far right of the backside of Visa, Mastercard, Discover

\* 4 digit code found on the front right side of AMEX

**Expiration Date**

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Year

**Amount**

\$

**Card Holder Information**

Entity Name

Name

Billing Address

City, State, Zip

Telephone


**Authorization**

Customer Authorizes Business Finance Institute, Inc to bill in the amount of

\$  To be charged to the above Credit Card Number

X

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Cardholder Signature

Corporation Financial Consulting & Services  
Business Finance Institute.  
7G Acknowledgment

**Required Monthly Credit Monitoring as Described in Section 7g of the Signed Contract**

7(g) Client will be responsible for the financing of Chase ID Protection (\$11.99, CIDP) during the course of the program. This bureau will be used to monitor the credit of the **CFO** and expedite our credit program. When the file reaches a point at which credit repair or inquiry removal becomes necessary, the client will be responsible for the financing of additional monitoring. The preferred bureaus at this time are creditchecktotal.com (\$29.95, CCT), consumerinfo.com (\$34.95, CI), and American Express Credit Secure (\$11.99, AMEX CS). All prices are on a monthly billing cycle and will continue for however long it takes to clear up the credit error or inquiries (average of 2 months).

**Option 1 (preferred)**, the law firm will create, monitor and provide the information to the client, with the client providing an available credit card for monthly payments.

**Option 2**, the client will open the accounts and provide the law firm with the username and passwords to view them.

If **Option 1** is chosen the Law Firm will set up the *credit pulling systems* and then share the pass codes with the Client. If the Client authorizes another Representative of the company (CEO) to view the credit reports generated by these online systems the pass codes may also be shared with said Representative. Furthermore, the Client and Representative understand that during credit inquiry removal they are not to update any of the *credit report systems*.

To setup the *credit report systems* the Client and Representative understands they must provide two copies of the credit card authorization, one that will be billed for CCT, CIDP, and CI. The second credit card authorization will need to be an American Express card to be billed for AMEX CS. These cards in total will receive an estimated charge of \$95.00 a month during inquiry removal. At the conclusion of inquiry removal it will remain up to the Clients discretion which of the four credit report systems they would like cancelled as long as one remains open.

**\*\*We need/expect our officers to keep their personal credit clean and debt ratios low during our program\*\***

CLIENT

Dated: \_\_\_\_\_

\_\_\_\_\_ CFO Print  
\_\_\_\_\_ CFO Signature  
\_\_\_\_\_ Corp. Name  
  
\_\_\_\_\_ CEO Print  
\_\_\_\_\_ CEO Signature  
\_\_\_\_\_ Corp. Name

# BUSINESS DEBT SCHEDULE

**COMPANY NAME:**

*This schedule should include **Business Notes or Loans** only, including Term Loans, Line of Credit, Mortgages, Equipment Leases and other contractual obligations. Do not list trade accounts payable or accrued liabilities.*

*It is a **REQUIREMENT** that you provide with all business debt currently associated with the company **AND** with the CFO*

CREDITOR Name/Account Number	ORIGINAL DATE	INTEREST RATE	PRESENT BALANCE	MONTHLY PAYMENT	COLLATERAL/ SECURITY	CURRENT OR DELINQUENT
<b>TOTAL PRESENT BALANCE</b>						

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

# Before You Submit Your Application...

## Have you completed the following items?

- Did you fill out the Financial Statement of the CFO or Company?
- Did you get the Limited POA notarized by the CFO?
- Did you complete the credit card processing sheet for the down payment?
- Did you complete the credit card processing sheet for the monthly credit monitoring? Approximately \$20 a month during the program.
- Did you sign the "7G" document requiring credit monitoring & responsibility?
- Did you complete the current business debt schedule?
- Did you complete the corporate contract? Was it notarized by both officers?
- If you have an existing corporation, did you include:
  - Articles of Incorporation?
  - Officers List
  - Physical business address?
  - Corporate Tax ID Form?
- Did you Provide Identification (preferably scanned and emailed for clarity)
  - Both the CEO and CFO should provide
    - 2 of the following (SS card, License, Military, Passport, BirthCert)
    - 1 of the following (gas, electric, water, bank statement, phone)

## Have Questions?

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***Please Fax or Scan/Email all items to your agent.***